

## [MS-DPSSAS]:

# SQL Server Analysis Services Data Portability Overview

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## Revision Summary

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5/10/2016	2.0	Major	Significantly changed the technical content.
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# 1 Introduction

The SQL Server Analysis Services Data Portability Overview document provides an overview of data portability scenarios between SQL Server Analysis Services and a vendor's application. Analysis Services provides a business intelligence (BI) platform that enables end users and IT professionals to efficiently analyze business data.

Two primary workloads exist for achieving this:

- **Corporate BI:** In this mode, IT professionals use Business Intelligence Development Studio and Microsoft SQL Server Management Studio to build and manage Analysis Services installations.
- **Self-Service BI:** In this mode, end users build their own solutions by using PowerPivot technologies.

In either mode, Analysis Services databases are built and used by the client tools. Unless specified otherwise, concepts and mechanisms described in this document are applicable to both workloads.

## 1.1 Glossary

This document uses the following terms:

**analysis server:** A server that supports high performance and complex analytics for business intelligence applications.

**cube:** A set of data that is organized and summarized into a multidimensional structure that is defined by a set of **dimensions** and **measures**.

**dimension:** A structural attribute of a cube, which is an organized hierarchy of categories (levels) that describe data in a fact table. These categories typically describe a similar set of members upon which the user bases an analysis.

**hierarchy:** A logical tree structure that organizes the members of a dimension such that each member has one parent member and zero or more child members.

**JavaScript Object Notation (JSON):** A text-based, data interchange format that is used to transmit structured data, typically in Asynchronous JavaScript + XML (AJAX) web applications, as described in [\[RFC7159\]](#). The JSON format is based on the structure of ECMAScript (Jscript, JavaScript) objects.

**measure:** In a cube, a set of values that are typically numeric and are based on a column in the fact table of the cube. Measures are the central values that are aggregated and analyzed.

**partition:** One of the storage containers for data and aggregations of a cube. Every cube contains one or more partitions. For a cube with multiple partitions, each partition can be stored separately in a different physical location. Each partition can be based on a different data source. Partitions are not visible to users; the cube appears to be a single object.

**schema:** The set of attributes and object classes that govern the creation and update of objects.

**XML:** The Extensible Markup Language, as described in [\[XML1.0\]](#).

**XML schema definition (XSD):** The World Wide Web Consortium (W3C) standard language that is used in defining XML schemas. Schemas are useful for enforcing structure and constraining the types of data that can be used validly within other XML documents. XML schema definition refers to the fully specified and currently recommended standard for use in authoring XML schemas.

## 1.2 References

Links to a document in the Microsoft Open Specifications library point to the correct section in the most recently published version of the referenced document. However, because individual documents in the library are not updated at the same time, the section numbers in the documents may not match. You can confirm the correct section numbering by checking the [Errata](#).

[MS-SSAS-T] Microsoft Corporation, "[SQL Server Analysis Services Tabular](#)".

[MS-SSAS] Microsoft Corporation, "[SQL Server Analysis Services Protocol](#)".

[MSDN-AMO] Microsoft Corporation, "Developing with Analysis Management Objects (AMO)", <http://msdn.microsoft.com/en-us/library/ms124924.aspx>

[MSDN-BIDS] Microsoft Corporation, "Introducing Business Intelligence Development Studio", <http://msdn.microsoft.com/en-us/library/ms173767.aspx>

[MSDN-PROC] Microsoft Corporation, "Analysis Services 2005 Processing Architecture", [http://msdn.microsoft.com/en-us/library/ms345142\(SQL.90\).aspx](http://msdn.microsoft.com/en-us/library/ms345142(SQL.90).aspx)

[MSDN-SSMS] Microsoft Corporation, "Use SQL Server Management Studio", <http://msdn.microsoft.com/en-us/library/ms174173.aspx>

[MSDN-UDM] Microsoft Corporation, "Unified Dimensional Model", [http://msdn.microsoft.com/en-us/library/ms174783\(SQL.90\).aspx](http://msdn.microsoft.com/en-us/library/ms174783(SQL.90).aspx)

[MSFT-DM] Microsoft Corporation, "Data Mining Concepts", <http://technet.microsoft.com/en-us/library/ms174949.aspx>

[MSFT-WBDIM] Microsoft Corporation, "Write-Enabled Dimensions", <http://technet.microsoft.com/en-us/library/ms174540.aspx>

[MSFT-WBPT] Microsoft Corporation, "Write-Enabled Partitions", <http://technet.microsoft.com/en-us/library/ms174750.aspx>

## 2 Data Portability Scenarios

Analysis Services imports data from a variety of data sources and makes this data available for analysis by end users. Analysis Services architecture is designed with the assumption that the underlying data source is the master store of this data. This assumption holds for data pushed to Analysis Services through a mechanism called push-mode processing. For more information about push-mode processing, see [\[MSDN-PROC\]](#). As such, Analysis Services does not provide an efficient bulk data export utility and instead depends on the capabilities of the underlying data source for this purpose.

At the same time, Analysis Services provides support for exporting the definition of objects defined by IT professionals. In addition, Analysis Services enables end users to write data back into Analysis Services. This section describes how to export this data.

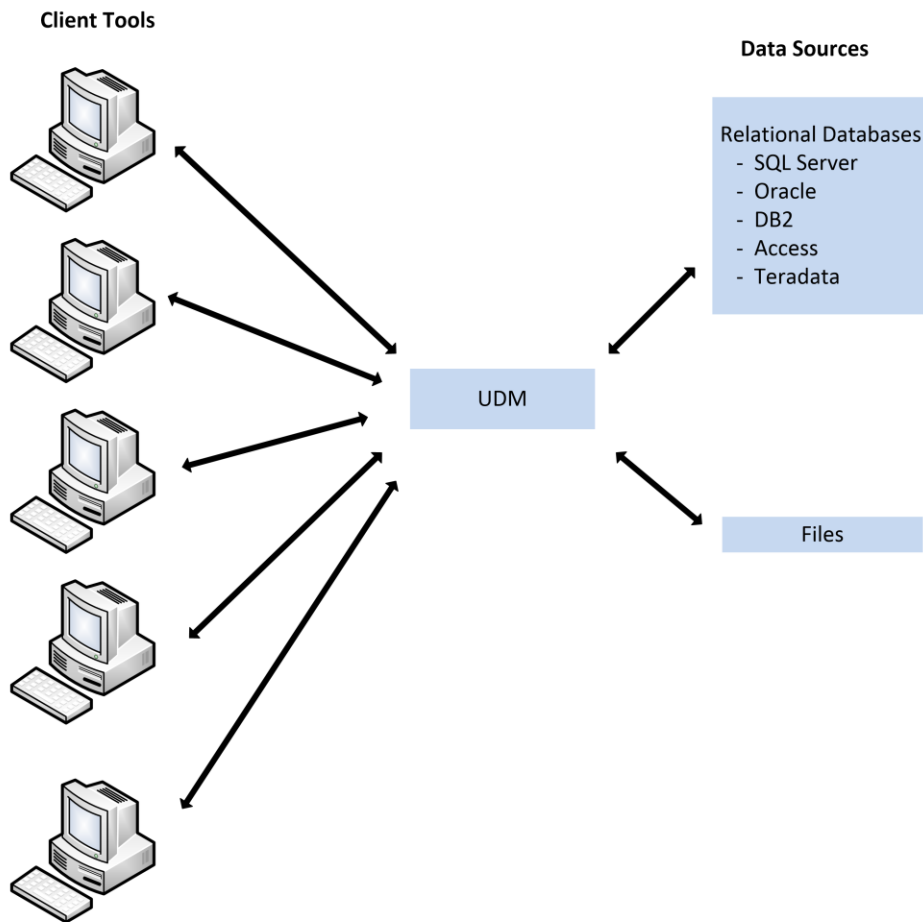
### 2.1 Exporting Metadata

Third-party applications can export definitions of user-created objects stored within Analysis Services.

#### 2.1.1 Data Description

##### 2.1.1.1 Unified Dimensional Model

The Analysis Services metadata model, called a Unified Dimensional Model (UDM), provides a bridge between users and the data sources. A UDM is constructed over one or more physical data sources, and it allows end-user queries using one of a variety of client tools, such as Microsoft Office Excel.



**Figure 1: Unified Dimensional Model**

A UDM contains information about:

- Data source connections.
- A **schema** snapshot for data that exists in a data source.
- The user-visible concepts, such as **dimensions**, **hierarchies**, and key performance indicators.
- Mapping between the user-visible concepts and the underlying data sources.
- Calculations that encapsulate business logic, such as a three-month moving average.
- Security roles and associated authorizations.

For more information about the UDM, see [\[MSDN-UDM\]](#).

A UDM is typically defined by IT professionals using Business Intelligence Development Studio. During the development process, UDM metadata is stored in proprietary XML-based files. Once this UDM definition is complete, it can be deployed by Business Intelligence Development Studio to an **analysis server** by using the SQL Server Analysis Services Protocol [\[MS-SSAS\]](#) where it is stored in a proprietary format. For more information about Business Intelligence Development Studio, see [\[MSDN-BIDS\]](#).

### 2.1.1.2 Data Mining

Data mining is the process of discovering actionable information from data by using various mathematical analysis techniques. Analysis Services provides data mining support. Within Analysis Services, data mining information is specified as part of a database. For more information about data mining, see [\[MSFT-DM\]](#).

Client tools use the SQL Server Analysis Services Protocol [\[MS-SSAS\]](#) for communicating with both UDM and data mining on an **analysis server**.

### 2.1.2 Format and Protocol Summary

The following table provides a comprehensive list of the formats and protocols used in this data portability scenario.

Protocol or format name	Description	Reference
SQL Server Analysis Services Protocol	Specifies methods for a client to communicate with, and perform operations on, an <b>analysis server</b> .	<a href="#">[MS-SSAS]</a>
SQL Server Analysis Services Tabular	Specifies methods for a client to communicate with, and perform operations on, an analysis server Tabular database.	<a href="#">[MS-SSAS-T]</a>

### 2.1.3 Data Portability Methodology

#### 2.1.3.1 Using Microsoft SQL Server Management Studio

Microsoft SQL Server Management Studio allows implementers to manage instances of Analysis Service servers. For more information about SQL Server Management Studio, see [\[MSDN-SSMS\]](#).

To extract metadata by using SQL Server Management Studio, follow these steps:

1. Connect to Analysis Services.
  - For Analysis Services servers in multidimensional mode, please connect to the database by providing the server name or `servername\instancename`.
  - For PowerPivot workbooks, upload the PowerPivot workbook to a Microsoft PowerPivot for SharePoint server. Connect to the database by providing the URL of the PowerPivot workbook on the Microsoft SharePoint server.
  - For Tabular projects in Business Intelligence Development Studio, deploy the Tabular Project to Analysis Services running in Tabular mode. Connect to the database by providing the server name or `servername\instance name`.
2. Select the database to be scripted. In the case of PowerPivot workbooks, you only have a single database.
3. Right-click the database object to see the context menu, and then select **Script Database as**.
4. Retrieve the script to create the database. To do this, select **CREATE To**, and then specify the destination of the script.

The output of these steps results in **XML** content that contains all metadata objects within the database and that conforms to the **XML schema definition (XSD)** and **JSON** schemas that are documented in [\[MS-SSAS\]](#) and [\[MS-SSAS-T\]](#).



### 2.1.3.2 Using Analysis Management Objects

The Analysis Management Objects (AMO) object model enables implementers to programmatically manage a running instance of an Analysis Services database. For more information about AMO, see [\[MSDN-AMO\]](#).

To extract metadata by using AMO, follow these steps:

1. Use the **Server.Connect()** method to connect to Analysis Services.
2. Initialize a **System.Xml.XmlWriter** instance, such as **System.Xml.XmlTextWriter**.
3. Use the **Server.Connect()** method to connect to Analysis Services.
4. Flush and close the **System.Xml.XmlWriter** instance.

The output of these steps results in XML content that contains all metadata objects within the database and that conforms to the XSD language documented in [\[MS-SSAS\]](#).

### 2.1.3.3 Preconditions

To extract the metadata from an Analysis Services database, an Analysis Services server is required to have the database loaded, and this database is required to be accessible to the security principal executing the extraction commands.

### 2.1.3.4 Versioning

The Tabular database aspects of this metadata export scenario that apply to compatibility levels 1200 or higher are applicable to Microsoft SQL Server 2016 and later.

### 2.1.3.5 Error Handling

None.

### 2.1.3.6 Coherency Requirements

There are no special coherency requirements.

### 2.1.3.7 Additional Considerations

Any secret (such as an explicit password) that is specified in a data source that is sent to a server running Analysis Services cannot be retrieved and is required to be respecified.

As an example, an Analysis Services server does not return passwords that are stored in a data source as part of properties:

- ConnectionString
- Password
- Credential

## 2.2 Exporting Writeback Data

Certain Analysis Services deployments enable interactive updates to **dimensions** and **partition** data. Writeback features are supported only in Corporate BI mode and are not supported in Self-Service BI mode.

## 2.2.1 Data Description

### 2.2.1.1 Dimension Writeback

Dimension writebacks allow implementers to change, move, add, and delete attribute members within a **dimension**. These updates are stored directly in the data source table, which serves as the source for the dimension. For exporting this data, applications can query the underlying data source directly.

For more information about dimension writeback, see [\[MSFT-WBDIM\]](#).

### 2.2.1.2 Cube and Partition Writeback

**Cube** writebacks enable implementers to change **measure** data that is stored in a **partition**.

Once an implementer enables a cube for writeback through Business Intelligence Development Studio, Analysis Services performs the following operations:

- Creates a writeback table in the underlying data source that stores changes made by the end user as a difference from the current value. For example, if an end user changes a cell value from 90 to 100, the value +10 is stored in the writeback table, along with the time of the change and information about the end user who made the change.
- Creates a writeback partition within the cube that corresponds to the writeback table.

The net effect of accumulated changes is displayed to client applications. The original value in the cube is preserved, and an audit trail of changes is recorded in the writeback table.

For more information about write-enabled partitions, see [\[MSFT-WBPT\]](#).

## 2.2.2 Format and Protocol Summary

The following table provides a comprehensive list of the formats and protocols used in this data portability scenario.

Protocol or format name	Description	Reference
SQL Server Analysis Services Protocol	Specifies methods for a client to communicate with, and perform operations on, an <b>analysis server</b> .	<a href="#">[MS-SSAS]</a>

## 2.2.3 Data Portability Methodology

Writeback **partitions** can be identified through SQL Server Analysis Services Protocol [\[MS-SSAS\]](#) or through AMO [\[MSDN-AMO\]](#).

- In SQL Server Analysis Services Protocol, writeback partitions are **Partition** elements that have their **Type** element set to **Writeback**.
- In AMO, writeback partitions are objects of type **Partition** that have their **Type** property set to **PartitionType.Writeback**.

Because the data source bindings of a writeback partition are similar to those of a regular partition, information about the table that is used for storing writeback data can be retrieved through the **Source** property of the writeback partition. In the **TableBinding** type, the table name is stored in the **DbTableName** property.

### **2.2.3.1 Preconditions**

To retrieve information about writeback partitions, the partitions are required to be accessible on an Analysis Services server by the security principal issuing discovery commands.

### **2.2.3.2 Versioning**

None.

### **2.2.3.3 Error Handling**

None.

### **2.2.3.4 Coherency Requirements**

There are no special coherency requirements.

### **2.2.3.5 Additional Considerations**

There are no additional considerations.

### 3 Change Tracking

This section identifies changes that were made to this document since the last release. Changes are classified as Major, Minor, or None.

The revision class **Major** means that the technical content in the document was significantly revised. Major changes affect protocol interoperability or implementation. Examples of major changes are:

- A document revision that incorporates changes to interoperability requirements.
- A document revision that captures changes to protocol functionality.

The revision class **Minor** means that the meaning of the technical content was clarified. Minor changes do not affect protocol interoperability or implementation. Examples of minor changes are updates to clarify ambiguity at the sentence, paragraph, or table level.

The revision class **None** means that no new technical changes were introduced. Minor editorial and formatting changes may have been made, but the relevant technical content is identical to the last released version.

The changes made to this document are listed in the following table. For more information, please contact [dochelp@microsoft.com](mailto:dochelp@microsoft.com).

Section	Description	Revision class
<a href="#">2.1.3.7</a> Additional Considerations	Defined the "secrets" properties of the DataSource complex type.	major

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